

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 17-30628
	§	
REEL GROUP, INC.	§	
	§	
	§	
Debtor(s)	§	

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION REPORT
CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED
AND APPLICATION TO BE DISCHARGED (TDR)**

Allison D. Byman, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned:	\$126,652.00	Assets Exempt:	\$0.00
<i>(without deducting any secured claims)</i>			
 Total Distributions to Claimants:	 \$766,038.78	 Claims Discharged Without Payment:	 \$0.00
Total Expenses of Administration:	\$156,588.03		

3) Total gross receipts of \$922,626.81 (see **Exhibit 1**), minus funds paid to the debtor(s) and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$922,626.81 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Secured Claims (from Exhibit 3)	\$0.00	\$5,217.50	\$2,750.62	\$2,750.62
Priority Claims:				
Chapter 7 Admin. Fees and Charges (from Exhibit 4)	NA	\$156,588.03	\$156,588.03	\$156,588.03
Prior Chapter Admin. Fees and Charges (from Exhibit 5)	NA	\$0.00	\$0.00	\$0.00
Priority Unsecured Claims (From Exhibit 6)	\$0.00	\$17,958.83	\$48,079.78	\$48,079.78
General Unsecured Claims (from Exhibit 7)	\$2,676,383.00	\$1,552,762.08	\$1,470,208.19	\$715,208.38
Total Disbursements	\$2,676,383.00	\$1,732,526.44	\$1,677,626.62	\$922,626.81

4). This case was originally filed under chapter 7 on 02/03/2017. The case was pending for 34 months.

5). All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6). An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 12/26/2019

By: /s/ Allison D. Byman
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE	AMOUNT RECEIVED
2013 BMW X3	1129-000	\$22,500.00
2013 Range Rover Evoque	1129-000	\$27,400.00
2016 Ford F-250	1129-000	\$26,000.00
Account Receivables	1129-000	\$50,016.70
Checking Account; Amegy Bank	1129-000	\$493,935.65
Office fixtures (computer equipment and communication systems equipment and software, servers, laptops, PC's, monitors,	1129-000	\$8,525.00
Office furniture (desks, tables, furniture)	1129-000	\$5,330.00
Other machinery, fixtures and equipment (NDT Inspection, wire rope, rope access, mechanical handling & lifting and wareh	1129-000	\$73,405.00
Tax Refund (NOL refund expected February, 2017)	1129-000	\$94,436.00
ADB vs. ZB, N.A. aka Amegy Bank	1141-000	\$1,078.46
Remnant assets	1229-000	\$5,000.00
Chapter 5 Claims (Affiliates)	1241-000	\$115,000.00
TOTAL GROSS RECEIPTS		\$922,626.81

The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

NONE

EXHIBIT 3 – SECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
3A	Harris County et al.	4110-000	\$0.00	\$2,750.62	\$2,750.62	\$2,750.62
3	Harris County et al.	4210-000	\$0.00	\$2,466.88	\$0.00	\$0.00
TOTAL SECURED CLAIMS			\$0.00	\$5,217.50	\$2,750.62	\$2,750.62

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Allison D. Byman, Trustee	2100-000	NA	\$49,381.34	\$49,381.34	\$49,381.34
Allison D. Byman, Trustee	2200-000	NA	\$2,844.02	\$2,844.02	\$2,844.02
International Sureties,	2300-000	NA	\$459.07	\$459.07	\$459.07

Ltd.					
Green Bank	2600-000	NA	\$19,642.23	\$19,642.23	\$19,642.23
Attorney for Trustee	3210-000	NA	\$30,595.00	\$30,595.00	\$30,595.00
Matthew J. Borrer, Attorney for Trustee	3210-000	NA	\$4,165.00	\$4,165.00	\$4,165.00
Attorney for Trustee	3220-000	NA	\$559.41	\$559.41	\$559.41
Matthew J. Borrer, Attorney for Trustee	3220-000	NA	\$114.00	\$114.00	\$114.00
Accountant for Trustee	3410-000	NA	\$5,462.70	\$5,462.70	\$5,462.70
KenWood & Associates, PC, Accountant for Trustee	3410-000	NA	\$17,985.00	\$17,985.00	\$17,985.00
Accountant for Trustee	3420-000	NA	\$673.47	\$673.47	\$673.47
KenWood & Associates, PC, Accountant for Trustee	3420-000	NA	\$632.79	\$632.79	\$632.79
Auctioneer for Trustee Fees, Auctioneer for Trustee	3610-000	NA	\$20,574.00	\$20,574.00	\$20,574.00
Auctioneer for Trustee Expenses, Auctioneer for Trustee	3620-000	NA	\$3,500.00	\$3,500.00	\$3,500.00
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		NA	\$156,588.03	\$156,588.03	\$156,588.03

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

NONE

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
4a	Louisiana Department of Revenue	5800-000	\$0.00	\$290.44	\$290.44	\$290.44
6	Texas Workforce Commission, Special Actions Unit	5800-000	\$0.00	\$8,351.02	\$8,351.02	\$8,351.02
11A	Comptroller of Public Accounts	5800-000	\$0.00	\$2,038.89	\$2,038.89	\$2,038.89
11	Comptroller of Public Accounts	5800-000	\$0.00	\$3,600.00	\$0.00	\$0.00
17D	Aubrey Whatley	5300-000	\$0.00	\$0.00	\$10,823.07	\$7,614.03
17E	Charles Hayes	5300-000	\$0.00	\$0.00	\$1,251.73	\$880.59

17B	Hector Jimenez	5300-000	\$0.00	\$0.00	\$10,823.07	\$7,614.03
17C	John Mehaffey	5300-000	\$0.00	\$0.00	\$10,823.08	\$7,614.04
18	IRS	5800-000	\$0.00	\$202.53	\$202.53	\$202.53
	INTERNAL REVENUE SERVICE Federal Unemployment (Employer)	5300-000	\$0.00	\$133.51	\$133.51	\$133.51
	INTERNAL REVENUE SERVICE Federal Withholding (Employee)	5300-000	\$0.00	\$0.00	\$0.00	\$7,418.62
	INTERNAL REVENUE SERVICE Medicare (Employee)	5300-000	\$0.00	\$0.00	\$0.00	\$488.94
	INTERNAL REVENUE SERVICE Medicare (Employer)	5300-000	\$0.00	\$488.94	\$488.94	\$488.94
	INTERNAL REVENUE SERVICE Social Security (Employee)	5300-000	\$0.00	\$0.00	\$0.00	\$2,090.70
	INTERNAL REVENUE SERVICE Social Security (Employer)	5300-000	\$0.00	\$2,090.70	\$2,090.70	\$2,090.70
	TEXAS EMPLOYMENT COMMISSION State Unemployment (Employer)	5300-000	\$0.00	\$762.80	\$762.80	\$762.80
TOTAL PRIORITY UNSECURED CLAIMS			\$0.00	\$17,958.83	\$48,079.78	\$48,079.78

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NUMBER	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
1	AIRGAS USA, LLC	7100-000	\$0.00	\$7,167.85	\$7,167.85	\$7,167.85
2	AIRGAS USA, LLC	7100-000	\$0.00	\$4,901.12	\$4,901.12	\$4,901.12
4b	Louisiana Department of	7100-000	\$0.00	\$160.00	\$160.00	\$160.00

Revenue						
5	United Vision Logistics	7100-000	\$0.00	\$782.00	\$782.00	\$782.00
7	Rapid Environmental Services, LLC	7100-000	\$0.00	\$1,295.52	\$1,295.52	\$1,295.52
8	DE LAGE LANDEN FINANCIAL SERVICES	7100-000	\$0.00	\$160,027.44	\$0.00	\$0.00
9	MBM Financial Corporation	7100-000	\$0.00	\$15,325.90	\$15,325.90	\$15,325.90
10	Greenhouse Park	7100-000	\$0.00	\$97,444.00	\$42,340.00	\$42,340.00
12	Global Energy (SES) Limited	7400-000	\$0.00	\$399,606.77	\$399,606.77	\$51,992.29
13	Reel Limited	7400-000	\$0.00	\$468,317.47	\$468,317.47	\$60,932.14
14	Houston Portfolio LLC	7100-000	\$0.00	\$183,701.50	\$0.00	\$0.00
14A	Houston Portfolio LLC	7100-000	\$0.00	\$148,815.57	\$148,815.57	\$148,815.57
15	Versa Integrity Group, Inc.	7200-000	\$0.00	\$5,189.50	\$5,189.50	\$5,189.50
16	DE LAGE LANDEN FINANCIAL SERVICES	7100-000	\$0.00	\$60,027.44	\$60,027.44	\$60,027.44
17A	Rene Cruz and Others Similarly Situated	7100-000	\$0.00	\$0.00	\$316,279.05	\$316,279.05
	AT & T	7100-000	\$680.00	\$0.00	\$0.00	\$0.00
	DeLage Landen Financial Services, Inc.	7100-000	\$79,900.00	\$0.00	\$0.00	\$0.00
	FAO Madha Zaidi	7100-000	\$152,500.00	\$0.00	\$0.00	\$0.00
	FAO Vanessa Dyer/Houston Portfolio LLC	7100-000	\$1,303,100.00	\$0.00	\$0.00	\$0.00
	Reel (UK) Ltd	7100-000	\$573,030.00	\$0.00	\$0.00	\$0.00
	SCS (UK) Ltd	7100-000	\$509,651.00	\$0.00	\$0.00	\$0.00
	Suchma & Portele PC	7100-000	\$6,600.00	\$0.00	\$0.00	\$0.00
	United States Treasury	7100-000	\$1,642.00	\$0.00	\$0.00	\$0.00
	Universal Premium	7100-000	\$880.00	\$0.00	\$0.00	\$0.00
	XO Communications	7100-000	\$48,400.00	\$0.00	\$0.00	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$2,676,383.00	\$1,552,762.08	\$1,470,208.19	\$715,208.38

FORM 1

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INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Exhibit 8

Case No.: 17-30628-H3-7

Case Name: REEL GROUP, INC.

For the Period Ending: 12/26/2019

Trustee Name: Allison D. Byman

Date Filed (f) or Converted (c): 02/03/2017 (f)

\$341(a) Meeting Date: 03/02/2017

Claims Bar Date: 05/15/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
Ref. #					
1	Checking Account; Amegy Bank	\$390,870.00	\$390,870.00	\$493,935.65	FA
2	Account Receivables	\$83,098.00	\$83,098.00	\$50,016.70	FA
3	Raw materials; general equipment and consumables	\$86,652.00	\$86,652.00	\$0.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances; recovery reflected in Asset #9					
4	Office furniture (desks, tables, furniture)	\$9,148.00	\$9,148.00	\$5,330.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances					
5	Office fixtures (computer equipment and communication systems equipment and software, servers, laptops, PC's, monitors, TV screens, industry software and ancillaries)	\$29,716.00	\$29,716.00	\$8,525.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances					
6	2013 Range Rover Evoque	\$25,089.00	\$25,089.00	\$27,400.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances					
7	2016 Ford F-250	\$23,509.00	\$23,509.00	\$26,000.00	FA
Asset Notes: 05/08/17; #33; Order Authorizing the Sale of 2016 Ford F-250 Truck of the Estate Free and Clear of Liens, Claims and Encumbrances					
8	2013 BMW X3	\$20,766.00	\$20,766.00	\$22,500.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances					
9	Other machinery, fixtures and equipment (NDT Inspection, wire rope, rope access, mechanical handling & lifting and warehouse equipment)	\$321,965.00	\$321,965.00	\$73,405.00	FA
Asset Notes: 04/11/17; #25; Order Authorizing the Sale of Personal Property Assets Free and Clear of Liens, Claims and Encumbrances					
10	Internet domain, website and customer portal	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset was \$0.00 on the date of filing.					
11	Customer lists, mailing lists, contracts and customer drawings/sketches/inspection reports	\$0.00	\$0.00	\$0.00	FA
Asset Notes: Will abandon pursuant to 554(c) as burdensome to the Estate since the value of the asset on the date of filing was \$0.00.					
12	Note Receivable (Alan Thomson)	\$40,000.00	\$40,000.00	\$0.00	FA
Asset Notes: Foreign defendant. Pursuit and recovery will be costly and subject to defense. Claim to be abandoned with closing of the case.					
13	Tax Refund (NOL refund expected February, 2017)	\$90,000.00	\$90,000.00	\$94,436.00	FA
14	Two (2) 3' x 5' Tool boxes (u)	Unknown	Unknown	OA	FA
Asset Notes: 07/12/17; #38; Notice of Intention to Abandon Property of the Estate					

FORM 1

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**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES**

Exhibit 8

Case No.: 17-30628-H3-7Case Name: REEL GROUP, INC.For the Period Ending: 12/26/2019Trustee Name: Allison D. BymanDate Filed (f) or Converted (c): 02/03/2017 (f)§341(a) Meeting Date: 03/02/2017Claims Bar Date: 05/15/2017

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
15 Chapter 5 Claims (Affiliates) (u)	\$0.00	\$115,000.00		\$115,000.00	FA
16 ADB vs. ZB, N.A. aka Amegy Bank	Unknown	\$1,078.46		\$1,078.46	FA
17 Remnant assets (u)	\$0.00	\$0.00		\$5,000.00	FA

TOTALS (Excluding unknown value)\$1,120,813.00\$1,236,891.46**Gross Value of Remaining Assets**\$922,626.81\$0.00**Major Activities affecting case closing:**

- 03/30/2019 Trustee, counsel and accountants to file final fee apps and then TFR
- 03/20/2019 Order granting Trustee's motion to compromise with Zions Bancorporation entered. See dkts. 87 and 83. Amegy to pay \$1,078.46 to estate.
- 01/12/2019 Estate continues to collect funds from Jackson and Walker Suit filed against Amegy. Potential offer for remnant assets. Claims analysis ongoing.
- 03/31/2018 Trustee working to settle FLSM class action, Late filed claim and pursuing Chapter 5 causes of action; case not closeable.
- 09/30/2017 Trustee to investigate note receivable; Ch 5 claims and pursue certain claim objections; also pursuing wind down of 401(k) plan; case not closeable.

Initial Projected Date Of Final Report (TFR): 12/31/2018Current Projected Date Of Final Report (TFR): 06/30/2019

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-30628-H3-7
Case Name: REEL GROUP, INC.
Primary Taxpayer ID #: **_***7179
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/3/2017
For Period Ending: 12/26/2019

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****2801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/08/2017	(1)	Amegy Bank	Proceeds; turnover of funds on deposit	1129-000	\$492,764.33		\$492,764.33
03/31/2017		Green Bank	Bank Service Fee	2600-000		\$820.82	\$491,943.51
04/28/2017		Green Bank	Bank Service Fee	2600-000		\$717.02	\$491,226.49
05/08/2017	(1)	Amegy Bank	Account Closure	1129-000	\$1,171.32		\$492,397.81
05/16/2017		Webster's Auction Palace	04/11/2017; #25	*	\$137,160.00		\$629,557.81
	{6}		\$27,400.00	1129-000			\$629,557.81
	{8}		\$22,500.00	1129-000			\$629,557.81
	{9}		\$73,405.00	1129-000			\$629,557.81
	{5}		\$8,525.00	1129-000			\$629,557.81
	{4}		\$5,330.00	1129-000			\$629,557.81
05/18/2017	(7)	Vertech US Inc	05/08/17; #33	1129-000	\$26,000.00		\$655,557.81
05/18/2017	3001	Webster's Auction Palace	03/20/17; #20	*		\$24,074.00	\$631,483.81
			Auctioneer for Trustee Fees \$(20,574.00)	3610-000			\$631,483.81
			Auctioneer for Trustee Expenses \$(3,500.00)	3620-000			\$631,483.81
05/23/2017	(13)	United States Treasury	F-1120 REF	1129-000	\$94,436.00		\$725,919.81
05/31/2017		Green Bank	Bank Service Fee	2600-000		\$964.26	\$724,955.55
06/30/2017		Green Bank	Bank Service Fee	2600-000		\$1,207.59	\$723,747.96
07/31/2017		Green Bank	Bank Service Fee	2600-000		\$1,092.56	\$722,655.40
08/22/2017	(2)	Olympus America Inc.	Refund for overpayment of invoice	1129-000	\$65.00		\$722,720.40
08/31/2017		Green Bank	Bank Service Fee	2600-000		\$1,166.18	\$721,554.22
09/29/2017		Green Bank	Bank Service Fee	2600-000		\$1,164.37	\$720,389.85
10/03/2017	3002	International Sureties, Ltd.	Bond #016071777	2300-000		\$217.84	\$720,172.01
10/31/2017		Green Bank	Bank Service Fee	2600-000		\$1,124.74	\$719,047.27
11/30/2017		Green Bank	Bank Service Fee	2600-000		\$1,122.89	\$717,924.38
12/29/2017		Green Bank	Bank Service Fee	2600-000		\$1,158.51	\$716,765.87
01/10/2018	(2)	AKF2 Park Ten, LLC	Rental Cam Reconciliation	1129-000	\$99.70		\$716,865.57
01/31/2018		Green Bank	Bank Service Fee	2600-000		\$1,156.75	\$715,708.82
02/28/2018		Green Bank	Bank Service Fee	2600-000		\$1,043.17	\$714,665.65

SUBTOTALS

\$751,696.35

\$37,030.70

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-30628-H3-7
Case Name: REEL GROUP, INC.
Primary Taxpayer ID #: **_***7179
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/3/2017
For Period Ending: 12/26/2019

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****2801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
03/30/2018		Green Bank	Bank Service Fee	2600-000		\$1,190.45	\$713,475.20
04/30/2018		Green Bank	Bank Service Fee	2600-000		\$1,077.05	\$712,398.15
05/31/2018		Green Bank	Bank Service Fee	2600-000		\$1,149.59	\$711,248.56
06/29/2018		Green Bank	Bank Service Fee	2600-000		\$1,147.74	\$710,100.82
07/31/2018		Green Bank	Bank Service Fee	2600-000		\$1,108.92	\$708,991.90
08/07/2018	3003	KenWood & Associates, PC	08/06/18; #69	*		\$18,617.79	\$690,374.11
			KenWood & Associates, PC \$(17,985.00)	3410-000			\$690,374.11
			KenWood & Associates, PC \$(632.79)	3420-000			\$690,374.11
08/31/2018		Green Bank	Bank Service Fee	2600-000		\$1,229.62	\$689,144.49
09/11/2018	(15)	Lloyds Bank PLC	08/29/18; #73	1241-000	\$115,000.00		\$804,144.49
10/01/2018	3004	International Sureties, Ltd.	Bond #016071777	2300-000		\$241.23	\$803,903.26
10/10/2018	3005	Matthew J. Borrer	10/09/18; #81	*		\$4,279.00	\$799,624.26
			Matthew J. Borrer \$(4,165.00)	3210-000			\$799,624.26
			Matthew J. Borrer \$(114.00)	3220-000			\$799,624.26
12/05/2018	(2)	Jackson Walker LLP	Retainer	1129-000	\$37,618.90		\$837,243.16
01/28/2019	(2)	Jackson Walker LLP	Return of Retainer	1129-000	\$12,233.10		\$849,476.26
04/01/2019	(16)	Amegy Bank via Mynde Eisen IOLTA Account	Settlement payment	1141-000	\$1,078.46		\$850,554.72
04/22/2019	(17)	Oak Point Partners	Remnant Asset Sale	1229-000	\$5,000.00		\$855,554.72
05/23/2019	3006	HughesWattersAskanase LLP	Final Fee App docket 98	*		\$31,154.41	\$824,400.31
			\$(30,595.00)	3210-000			\$824,400.31
			\$(559.41)	3220-000			\$824,400.31
06/25/2019	3007	KenWood & Associates P.C.	2nd and Final Fee Application; Dkt 101	*		\$6,136.17	\$818,264.14
			\$(5,462.70)	3410-000			\$818,264.14
			\$(673.47)	3420-000			\$818,264.14
09/19/2019		Internal Revenue Service	Distribution Claim #: ;	5300-000		\$9,998.26	\$808,265.88
09/19/2019		Internal Revenue Service	Distribution Claim #: ;	5300-000		\$2,713.15	\$805,552.73
09/19/2019	3008	Allison D. Byman	Trustee Compensation	2100-000		\$49,381.34	\$756,171.39

SUBTOTALS

\$170,930.46

\$129,424.72

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-30628-H3-7
Case Name: REEL GROUP, INC.
Primary Taxpayer ID #: **_***7179
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/3/2017
For Period Ending: 12/26/2019

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****2801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
09/19/2019	3009	Allison D. Byman	Trustee Expenses	2200-000		\$2,844.02	\$753,327.37
09/19/2019	3010	Texas Workforce Commission	Distribution Claim #: ;	5300-000		\$762.80	\$752,564.57
09/19/2019	3011	AIRGAS USA, LLC	Distribution Claim #: 1;	7100-000		\$7,167.85	\$745,396.72
09/19/2019	3012	AIRGAS USA, LLC	Distribution Claim #: 2;	7100-000		\$4,901.12	\$740,495.60
09/19/2019	3013	Harris County et al.	Distribution Claim #: 3;	4110-000		\$2,750.62	\$737,744.98
09/19/2019	3014	Louisiana Department of Revenue	Distribution Claim #: 4;	5800-000		\$290.44	\$737,454.54
09/19/2019	3015	Louisiana Department of Revenue	Distribution Claim #: 4;	7100-000		\$160.00	\$737,294.54
09/19/2019	3016	United Vision Logistics	Distribution Claim #: 5;	7100-000		\$782.00	\$736,512.54
09/19/2019	3017	Texas Workforce Commission, Special Actions Unit	Distribution Claim #: 6;	5800-000		\$8,351.02	\$728,161.52
09/19/2019	3018	Rapid Environmental Services, LLC	Distribution Claim #: 7;	7100-000		\$1,295.52	\$726,866.00
09/19/2019	3019	MBM Financial Corporation	Distribution Claim #: 9;	7100-000		\$15,325.90	\$711,540.10
09/19/2019	3020	Greenhouse Park	Distribution Claim #: 10;	7100-000		\$42,340.00	\$669,200.10
09/19/2019	3021	Comptroller of Public Accounts	Distribution Claim #: 11;	5800-000		\$2,038.89	\$667,161.21
09/19/2019	3022	Global Energy (SES) Limited	Distribution Claim #: 12;	7400-000		\$51,992.29	\$615,168.92
09/19/2019	3023	Reel Limited	Distribution Claim #: 13;	7400-000		\$60,932.14	\$554,236.78
09/19/2019	3024	Seth Hoffman	Distribution Claim #: 14;	7100-000		\$148,815.57	\$405,421.21
09/19/2019	3025	Versa Integrity Group, Inc.	Distribution Claim #: 15;	7200-000		\$5,189.50	\$400,231.71
09/19/2019	3026	DE LAGE LANDEN FINANCIAL SERVICES	Distribution Claim #: 16;	7100-000		\$60,027.44	\$340,204.27
09/19/2019	3027	Rene Cruz and Others Similarly Situated	Distribution Claim #: 17;	7100-000		\$316,279.05	\$23,925.22
09/19/2019	3028	Hector Jimenez	Distribution Claim #: 17;	5300-000		\$7,614.03	\$16,311.19
09/19/2019	3029	John Mehaffey	Distribution Claim #: 17;	5300-000		\$7,614.04	\$8,697.15
09/19/2019	3030	Aubrey Whatley	Distribution Claim #: 17;	5300-000		\$7,614.03	\$1,083.12
09/19/2019	3031	Charles Hayes	Distribution Claim #: 17;	5300-000		\$880.59	\$202.53
09/19/2019	3032	IRS	Distribution Claim #: 18;	5800-000		\$202.53	\$0.00
11/14/2019	3022	VOID: Global Energy (SES) Limited	Check voided in error	7400-003		(\$51,992.29)	\$51,992.29
11/18/2019		Global Energy (SES) Limited	Entry created to correct for check voided in error	7400-000		\$51,992.29	\$0.00
SUBTOTALS					\$0.00	\$756,171.39	

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Primary Taxpayer ID #: **_***7179
Co-Debtor Taxpayer ID #:
For Period Beginning: 2/3/2017
For Period Ending: 12/26/2019

Trustee Name: Allison D. Byman
Bank Name: Veritex Community Bank
Checking Acct #: *****2801
Account Title:
Blanket bond (per case limit): \$89,692,000.00
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTALS:	\$922,626.81	\$922,626.81	\$0.00
Less: Bank transfers/CDs	\$0.00	\$0.00	
Subtotal	\$922,626.81	\$922,626.81	
Less: Payments to debtors	\$0.00	\$0.00	
Net	\$922,626.81	\$922,626.81	

For the period of 2/3/2017 to 12/26/2019

Total Compensable Receipts:	\$922,626.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$922,626.81
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$922,626.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$922,626.81
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 02/07/2017 to 12/26/2019

Total Compensable Receipts:	\$922,626.81
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$922,626.81
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$922,626.81
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$922,626.81
Total Internal/Transfer Disbursements:	\$0.00

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-30628-H3-7
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For Period Beginning: 2/3/2017
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Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET DISBURSE

ACCOUNT BALANCES

\$922,626.81

\$922,626.81

\$0.00

For the period of 2/3/2017 to 12/26/2019

Total Compensable Receipts: \$922,626.81
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$922,626.81
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$922,626.81
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$922,626.81
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 02/03/2017 to 12/26/2019

Total Compensable Receipts: \$922,626.81
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$922,626.81
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$922,626.81
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$922,626.81
Total Internal/Transfer Disbursements: \$0.00

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN